

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 29, 2015

REGISTRATION NO.: 26677

BONDS ISSUED BY: Wright City R-II School District

AMOUNT OF ISSUE: \$9,970,000.00 (Refunding Bonds Series 2015)

COUNTY: Warren and Lincoln

DATE OF ISSUE: September 30, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund: (a) \$9,000,000 principal amount of the District's outstanding General Obligation Bonds, Series 2007 and (b) \$1,150,000 principal amount of the District's outstanding General Obligation Bonds, Series 2010

Rate of Interest	Amount	Maturity
2.000 %	\$ 100,000.00	03/01/2016
2.000 %	175,000.00	03/01/2017
2.500 %	1,680,000.00	03/01/2021
2.500 %	1,730,000.00	03/01/2022
2.750 %	1,775,000.00	03/01/2023
3.000 %	1,645,000.00	03/01/2024
3.000 %	1,440,000.00	03/01/2025
3.000 %	1,425,000.00	03/01/2026

ARE BONDS CALLABLE: The Series 2015 Bonds shall not be subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,475,861.35

INTEREST RATE: 2.0886%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable